2012 MEDICARE ADVANTAGE INDIVIDUAL ENROLLMENT REQUEST FORM

Health Net®
MEDICARE PROGRAMS

Please contact Health Net if you need information in another language or format (Braille).

To Enroll in Health Net, Please Provide the Following Information:	
Please check which plan you want to enroll in:	
Health Net Healthy Heart (HMO) (includes prescription drug coverage)	
☐ Alameda	$129 per month
☐ Contra Costa, Fresno	$69 per month
☐ San Diego	$0 per month
☐ San Francisco	$99 per month
☐ San Joaquin, San Mateo, Solano	$133 per month
☐ Santa Clara	$119 per month
☐ Sonoma, Stanislaus	$135 per month
☐ Yolo	$109 per month
Health Net Healthy Heart Plan 1 (HMO) (includes prescription drug coverage)	
☐ Los Angeles, Orange, Riverside, San Bernardino	$0 per month
☐ Placer, Sacramento	$79 per month
Health Net Healthy Heart Plan 2 (HMO) (includes prescription drug coverage)	
☐ Los Angeles, Orange, Riverside, San Bernardino, San Diego	$20 per month
☐ Placer, Sacramento	$129 per month
Salud con Health Net Medicare Advantage (HMO) (includes prescription drug coverage)	
☐ Los Angeles, Orange, Riverside, San Bernardino	$0 per month
Health Net Seniority Plus Green (HMO) (does not include prescription drug coverage)	
☐ Alameda, Contra Costa, Placer, Sacramento, San Francisco, San Joaquin, San Mateo, Santa Barbara, Santa Clara, Santa Cruz, Solano, Sonoma, Stanislaus, Yolo	$89 per month
☐ Kern, Los Angeles, Orange, Riverside, San Bernardino, San Diego	$0 per month
Health Net Seniority Plus Ruby (HMO) (includes prescription drug coverage)	
☐ Kern	$0 per month
☐ San Diego, Santa Barbara, Santa Cruz	$192 per month
☐ Santa Clara	$69 per month
☐ San Joaquin	$29 per month
Health Net Seniority Plus Ruby Plan 1 (HMO) (includes prescription drug coverage)	
☐ Los Angeles, Orange, Riverside, San Bernardino	$0 per month
Health Net Seniority Plus Ruby Plan 2 (HMO) (includes prescription drug coverage)	
☐ San Diego	$69 per month

(continued on next page)

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To Enroll in Health Net, Please Provide the Following Information (continued):

Health Net Seniority Plus Amber CHF (HMO SNP)[1] (Congestive Heart Failure) (includes prescription drug coverage)

☐ Riverside, San Bernardino — $0 per month

Health Net Seniority Plus Amber I (HMO SNP)[1] (All Dual Eligible beneficiaries enrolled in Medicare and Medi-Cal) (includes prescription drug coverage)

☐ Kern, Los Angeles, Orange, Riverside, San Bernardino — $25.80* per month

Health Net Seniority Plus Amber II (HMO SNP)[1] (Full Dual Eligible beneficiaries enrolled in Medicare and Medi-Cal) (includes prescription drug coverage)

☐ Alameda, Contra Costa, Kern, Los Angeles, Orange, Riverside, San Bernardino, San Diego, San Francisco — $30.90* per month

*actual premium based on Low Income Subsidy status

Health Net Violet (PPO) (includes prescription drug coverage)

☐ Contra Costa — $30 per month

☐ Sacramento — $0 per month

☐ San Diego — $62 per month

[1]You must meet specific enrollment criteria to enroll in this plan.

Please check if you would like to enroll in Optional Supplemental Benefits for an additional monthly premium:

☐ Optional Supplemental Package #1 $19 per month

☐ Optional Supplemental Package #2 $29 per month

☐ Optional Supplemental Package #3 $17 per month

☐ Optional Supplemental Package #4 $27 per month

☐ Optional Supplemental Package #5 $27 per month

Monthly Plan Premium Amount (including optional supplemental package premium amount)

$_____ Requested Effective Date: __ __/__ __/__ __ __ __

LAST name:	**FIRST Name:**	**Middle Initial**	☐ Mr. ☐ Mrs. ☐ Ms.

Birth Date: (__ __/__ __/__ __ __ __) (M M / D D / Y Y Y Y)	**Sex:** ☐ M ☐ F	**Home Phone Number:** ( )	**Alternate Phone Number:** ( )

Permanent Residence Street Address (P.O. Box is not allowed):

City:	State:	ZIP Code:

Mailing Address (only if different from your Permanent Residence Address):

Street Address: City: State: ZIP Code:

Emergency contact: _____

Phone Number: _____ **Relationship to You**:_____

E-mail Address:

Please Provide Your Medicare Insurance Information

Please take out your Medicare card to complete this section.

- Please fill in these blanks so they match your red, white and blue Medicare card

- OR -

- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

You must have Medicare Part A and Part B to join a Medicare Advantage plan.

SAMPLE ONLY

Name: _____

Medicare Claim Number Sex ___

__ __ __ - __ __ - __ __ __ __ __

Is Entitled To Effective Date

HOSPITAL (Part A) _____

MEDICAL (Part B) _____

Paying Your Plan Premium

For all plans with no premium: If we determine that you owe a late enrollment penalty (or if you currently have a late enrollment penalty), we need to know how you would prefer to pay it. You can pay by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month. If you are assessed a Part D-Income related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. DO NOT pay Health Net the Part D-IRMAA.

For all plans with premium: You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month.

If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or RRB. DO NOT pay Health Net the Part D-IRMAA.

People with limited incomes may qualify for extra help to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and co-insurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this extra help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for extra help online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for extra help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

If you don't select a payment option, you will get a bill each month.

Please select a premium payment option:

☐ Get a bill

☐ Electronic funds transfer (EFT) from your bank account each month. Please enclose a VOIDED check or provide the following:

Account holder name: _____

Bank routing number: _ _ _ _ _ _ _ _ _ Bank account number: _ _ _ _ _ _ _ _ _ _ _ _ _

Account type: ☐ Checking ☐ Saving

☐ Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB) benefit check. (The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.)

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Please read and answer these important questions:

1. Do you have End-Stage Renal Disease (ESRD)? ☐ Yes ☐ No
   If you have had a successful kidney transplant and/or you don't need regular dialysis any more, **please attach a note or records** from your doctor showing you have had a successful kidney transplant or you don't need dialysis, otherwise we may need to contact you to obtain additional information.

2. Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.
   Will you have other prescription drug coverage in addition to Health Net? ☐ Yes ☐ No
   If "yes," please list your other coverage and your identification (ID) number(s) for this coverage:
   Name of other coverage: ID # for this coverage: Group # for this coverage:
   _____ _____ _____

3. Are you a resident in a long-term care facility, such as a nursing home? ☐ Yes ☐ No
   If "yes," please provide the following information:
   Name of Institution: _____
   Address & Phone Number of Institution (number and street): _____
   _____

4. Are you enrolled in your State Medicaid program? ☐ Yes ☐ No
   If yes, please provide your Medicaid number: _____

5. Do you or your spouse work? ☐ Yes ☐ No

6. Do you have Congestive Heart Failure (CHF)? ☐ Yes ☐ No

Please choose the name of a Primary Care Physician (PCP), clinic or health center:
_____

Please check one of the boxes below if you would prefer us to send you information in a language other than English or in another format:

☐ Spanish ☐ Chinese ☐ Large Print ☐ Other: _____

Please contact Health Net at 1-800-977-6738 for Seniority Plus, Healthy Heart and Salud con Health Net Medicare Advantage, or 1-800-579-9096 for Health Net Violet, if you need information in another format or language than what is listed above. Our office hours are 8:00 a.m. to 8:00 p.m., 7 days a week. TTY users should call 1-800-929-9955.

Please Read This Important Information

If you currently have health coverage from an employer or union, joining Health Net could affect your employer or union health benefits. You could lose your employer or union health coverage if you join Health Net. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't any information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

Please Read and Sign Below

By completing this enrollment application, I agree to the following:

Health Net of California, Inc. (HNCA) and Health Net Life Insurance Company (HNL) are Medicare Advantage plans and have a contract with the Federal government. I will need to keep my Medicare Parts A and B. I can be in only one Medicare Advantage plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. I understand that if I don't have Medicare prescription drug coverage, or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty if I enroll in Medicare prescription drug coverage in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (Example: October 15 – December 7 of every year), or under certain special circumstances.

Health Net serves a specific service area. If I move out of the area that Health Net serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of Health Net, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Health Net when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date Health Net coverage begins, I must get all of my health care from Health Net, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by Health Net and other services contained in my Health Net Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR HEALTH NET WILL PAY FOR THE SERVICES.**

I understand that beginning on the date Health Net Violet coverage begins, using services in-network can cost less than using services out-of-network, except for emergency or urgently needed services or out-of-area dialysis services. If medically necessary, Health Net provides refunds for all covered benefits, even if I get services out of network. Services authorized by Health Net and other services contained in my Health Net Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR HEALTH NET WILL PAY FOR THE SERVICES.**

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Health Net, he/she may be paid based on my enrollment in Health Net.

Release of Information: By joining this Medicare health plan, I acknowledge that Health Net will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Health Net will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

Signature:	**Today's Date:**

If you are the authorized representative, you must sign above and provide the following information:

Name: _____

Address: _____

Phone Number: (_____) _____–_____ **Relationship to Enrollee** _____

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AGENT/SALES REP OFFICE USE ONLY

Required: Broker/Sales Rep Information

Broker Name: _____ Phone #: _____ ID #: _____

Sales Rep Name: _____ Phone #: _____ ID #: _____

FMO/GA/Agency Name: _____ Phone #: _____ ID #: _____

Broker/Sales Rep Received Date: __ __/__ __/__ __ __ __

Broker Email Address: _____

Health Net Enrollment Office Use Only:

Effective Date of Coverage: _____ Plan/Group ID: _____

PCP Code: _____ and PPG Code: _____ or POC: _____

Election Period (check one):

ICEP/IEP: ____ AEP: ____ SEP (type): _____ Not Eligible _____

6025432 CA78449 (8/11)

White – Health Net Yellow – Writing Agent Pink – Member

Attestation of Eligibility for an Enrollment Period

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

- ☐ I am new to Medicare.
- ☐ I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date) _____.
- ☐ I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) _____.
- ☐ I have both Medicare and Medicaid or my state helps pay for my Medicare premiums.
- ☐ I get extra help paying for Medicare prescription drug coverage.
- ☐ I no longer qualify for extra help paying for my Medicare prescription drugs. I stopped receiving extra help on (insert date) _____.
- ☐ I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long term care facility). I moved/will move into/out of the facility on (insert date) _____.
- ☐ I recently left a PACE program on (insert date)_____.
- ☐ I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date) _____.
- ☐ I am leaving employer or union coverage on (insert date) _____.
- ☐ I belong to a pharmacy assistance program provided by my state.
- ☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- ☐ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date) _____.

If none of these statements applies to you or you're not sure, please contact Health Net at 1-800-977-6738 for Seniority Plus, Healthy Heart and Salud con Health Net Medicare Advantage or 1-800-579-9096 for Health Net Violet (TTY users should call 1-800-929-9955) to see if you are eligible to enroll. We are open 8:00 a.m. to 8:00 p.m., 7 days a week.